

SHS HOLDINGS LTD.
(Incorporated in the Republic of Singapore)
(Company Registration Number: 197502208Z)

RESPONSE TO QUERY FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (THE "SGX-ST") ON THE COMPANY'S ANNUAL REPORT 2020 AND ANNOUNCEMENT DATED 26 APRIL 2021

*Terms used in this announcement shall bear the same meanings ascribed to them in the announcement dated 26 April 2021 (the "**Announcement**") in relation to the Company's response to queries from the SGX-ST on 23 April 2021.*

The Board of Directors of the Company refers to the Announcement and the following query raised by the SGX-ST on 27 April 2021 in relation to the FY2020 Annual Report and the Announcement:

SGX-ST Query (a):

With regard to the Company's response to query (f) as set out in the Announcement, please confirm that save as disclosed on page 51 of the Annual Report, there are no other employees who are substantial shareholders of the Company or are immediate family members of a substantial shareholder of the company.

Company's Response to SGX-ST Query (a):

The Company confirmed that save as disclosed on page 51 of the FY2020 Annual Report and the Announcement, there are no employees who are substantial shareholders of the Company or are immediate family members of a substantial shareholder of the Company.

By Order of the Board

Ng Han Kok, Henry
Executive Director and Group CEO
28 April 2021