

SHS HOLDINGS LTD.
(formerly known as See Hup Seng Limited)
(Incorporated in the Republic of Singapore)
(Company Registration No. 197502208Z)

**PROPOSED BONUS WARRANTS ISSUE – LODGMENT OF OFFER INFORMATION
STATEMENT**

The Board of Directors (the “**Board**” or “**Directors**”) of SHS Holdings Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the announcements released by the Company on 10 September 2014, 3 November 2014, 25 November 2014 and 27 November 2014 in relation to the proposed bonus warrants issue (the “**Announcements**”). Unless otherwise defined, all capitalised terms shall bear the same meanings ascribed to them in the Announcements.

The Board wishes to announce that the Offer Information Statement dated 11 December 2014 relating to the Bonus Warrants Issue (the “**Offer Information Statement**”) has been lodged with the Monetary Authority of Singapore (the “**Authority**”) today.

The Offer Information Statement will not be despatched to Entitled Shareholders. A copy of the Offer Information Statement is attached hereto and can be found on the SGX-ST’s website at <http://www.sgx.com> and the Authority’s OPERA website at <https://opera.mas.gov.sg/ExtPortal/>.

This announcement is qualified in its entirety by, and should be read in conjunction, with the full text of the Offer Information Statement lodged with the Authority.

BY ORDER OF THE BOARD

Goh Koon Seng
Executive Director

11 December 2014