

SEE HUP SENG LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 197502208Z)

PROPOSED ACQUISITION OF HETAT HOLDINGS PTE. LTD.

The board (“**Board**”) of Directors of See Hup Seng Limited (the “**Company**”) (together with its subsidiaries, the “**Group**”) refers to its announcement dated 12 September 2013 relating to the proposed acquisition of Hetat Holdings Pte. Ltd. (“**Announcement**”).

Unless otherwise defined herein, capitalised terms shall have the same meaning as ascribed to them in the Announcement.

The Company wishes to clarify that the relative figures in respect of the proposed Acquisition, as computed on the bases set out in Rule 1006 of the Listing Manual of the SGX-ST were based on the latest announced unaudited consolidated financial results of the Group for the period ending 30 June 2013. For the avoidance of doubt, there are no changes to the relative figures.

BY ORDER OF THE BOARD

Goh Koon Seng
Executive Director
13 September 2013