



SEE HUP SENG LIMITED

(Company Registration Number 197502208Z)

(Incorporated in the Republic of Singapore)

COMPANY IN EXPLORATORY DISCUSSIONS WITH RESPECT TO POTENTIAL TRANSACTIONS

The Board of Directors (the “**Board**”) of See Hup Seng Limited (the “**Company**”) wishes to inform shareholders of the Company that the Company is in discussions in relation to possible transactions involving the issue of shares in the Company and acquisition of business. The Board wishes to advise shareholders that such discussions are at a preliminary stage and any understanding reached to date is non-binding in nature and there is no assurance that any definitive or binding agreements or any transaction will result from such discussions.

Further announcements will be issued by the Company in the event that there are any further material developments regarding the above subject matter. In the meantime, shareholders of the Company are advised to refrain from taking any action in respect of their shares in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the shares of the Company. In the event of any doubt, shareholders of the Company should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

By Order of the Board
See Hup Seng Limited

Thomas Lim Siok Kwee
Executive Chairman

9 September 2013