

SEE HUP SENG LIMITED

Company Registration Number. 197502208Z
(Incorporated in Singapore)

ISSUE AND ALLOTMENT OF SHARES PURSUANT TO EXERCISE OF WARRANTS

CHANGES IN CAPITAL

The Board of Directors of See Hup Seng Limited wishes to announce that the following:

Date of allotment	26 September 2012
Purpose of allotment	Conversion of Warrants (See Hup Seng Limited W121015)
No. of Warrants converted	18,000
No. of Warrants held before conversion	154,175,525
No. of Warrants held after conversion	154,157,525
No. of issued shares (excluding 7,833,000 treasury shares) after allotment	430,703,625
Amount of issued share capital (excluding \$1,450,488.78 held as treasury shares) after allotment (S\$)	93,629,980.97

BY ORDER OF THE BOARD

Tan Cher Liang
Company Secretary
26 September 2012