

**SEE HUP SENG LIMITED**

Company Registration Number. 197502208Z  
(Incorporated in Singapore)

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**RESPONSE TO SGX QUERY ON ANNUAL REPORT FOR THE FINANCIAL YEAR ENDED  
31 DECEMBER 2011**

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The Board of Directors of See Hup Seng Limited (the "Company") wishes to provide additional information in response to the query received from the SGX-ST with respect to the Company's Annual Report for the financial year ended 31 December 2011.

SGX-ST's Query

We note that the annual report did not specifically state whether Rule 1207(19)(b) has been complied (officers should not deal in company's securities on short-term considerations).

Company's Response

Our Securities Transactions Code provides guidance to the officers of the Company and its subsidiaries that they should not deal in the Company's securities on short-term considerations. All officers of the Company and its subsidiaries are required to comply with the Securities Transactions Code.

By Order of the Board

Tan Cher Liang  
Company Secretary

24 April 2012