



**SEE HUP SENG LIMITED**

(Company Registration No. 197502208Z)

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**RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 178,128,050 WARRANTS ON THE BASIS OF ONE (1) WARRANT FOR EVERY TWO (2) EXISTING ORDINARY SHARES IN THE CAPITAL OF SEE HUP SENG LIMITED (THE "WARRANTS ISSUE") – LISTING OF THE WARRANTS**

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*Capitalised terms used herein shall have the definitions ascribed to them in the offer information statement for the Warrants Issue dated 18 September 2009 lodged by the Company with the Monetary Authority of Singapore.*

Further to the Company's announcement dated 13 October 2009, the Company wishes to announce that 178,128,050 Warrants have been allotted and issued pursuant to the Warrants Issue. The Warrants will be listed and quoted on the Main Board of SGX-ST on 21 October 2009, and trading of the Warrants will commence with effect from 9.00 a.m. on the same date.

**By Order of the Board**

Lum Chee Kong  
Executive Director & Acting CEO

19 October 2009