

**SHS HOLDINGS LTD.**  
(Company Registration Number 197502208Z)  
(Incorporated in the Republic of Singapore)

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**RESULT OF EXTRAORDINARY GENERAL MEETING**

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The Board of Directors (the "**Board**") of SHS Holdings Limited (the "**Company**") wishes to announce that at the Extraordinary General Meeting of the Company held on 27 August 2015 ("the "**EGM**"), the resolution relating to the matter set out in the Notice of EGM dated 11 August 2015, voted on by poll, was not carried.

Details of valid votes cast at the EGM are as follows:-

| Resolution number and details  | Total number of shares represented by votes for and against the relevant resolution | For              |   | Against          |   |
|--|---|------------------|---|------------------|---|
|  |   | Number of shares | As a percentage of total number of votes for and against the resolution (%) | Number of shares | As a percentage of total number of votes for and against the resolution (%) |
| <u>Ordinary Resolution</u><br><br>To approve the Proposed Diversification of the Existing Core Businesses of the Group to include the Solar Power Business | 311,981,228   | 152,148,853      | 48.77   | 159,832,375      | 51.23   |

No parties are required to abstain from voting on the aforesaid resolution.

Drewcorp Services Pte Ltd was the appointed scrutineer for the EGM.

By Order of the Board

Ng Han Kok, Henry  
Group Chief Executive Officer

27 August 2015