

SEE HUP SENG LIMITED

Company Registration Number. 197502208Z
(Incorporated in Singapore)

ISSUE AND ALLOTMENT OF SHARES PURSUANT TO EXERCISE OF WARRANTS

CHANGES IN CAPITAL

The Board of Directors of See Hup Seng Limited wishes to announce that the following:

Date of allotment	22 April 2010
Purpose of allotment	Conversion of Warrants (See Hup Seng Limited W121015)
No. of Warrants converted	205,000
No. of Warrants held before conversion	177,691,550
No. of Warrants held after conversion	177,486,550
No. of issued shares (excluding treasury shares) after allotment	361,207,600
Amount of issued share capital (excluding treasury shares) after allotment	74,594,794

BY ORDER OF THE BOARD

Tan Cher Liang
Company Secretary
22 April 2010