



**SEE HUP SENG LIMITED**  
(Registration No.: 197502208Z)

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**TRANSFER OF THE LISTING AND QUOTATION OF THE SHARES OF SEE HUP SENG LIMITED FROM THE CATALIST (FORMERLY KNOWN AS THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED ("SGX-ST") DEALING AND AUTOMATED QUOTATION SYSTEMS) TO THE OFFICIAL LIST OF THE MAINBOARD OF THE SGX-ST**

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The Board of Directors of See Hup Seng Limited (the "Company") wishes to announce that the SGX-ST had on 18 July 2008 granted the in-principle approval for the transfer of the listing and quotation of the Company's shares from the Catalist to the SGX Mainboard (the "Transfer"). The effective date of the Transfer will be announced at a later date.

Please note that the SGX-ST's in-principle approval is not to be taken as an indication of the merits of the Transfer, the Company or its subsidiaries or their securities.

BY ORDER OF THE BOARD  
Yap Sew  
Executive Director / Chief Executive Officer  
18 July 2008